

SEMI GLOBAL UPDATE

June 30, 2026

What's New at SEMI



Market Intelligence
SEMI Projects 300mm Memory Equipment Investment to Surpass \$50 Billion in 2026

"Strong demand for high bandwidth memory and other advanced memory technologies is reshaping ...," said Ajit Manocha, SEMI President and CEO.



Collaboration
Video: ITW – SEMI Member Perspectives

Hear from ITW's CTO Mohamed Saleem on how SEMI unites industry leaders to develop Standards, drive technical alignment, and accelerate technology adoption.



Workforce Development
Webinar: Closing the Talent Gap in the Semiconductor Industry

McKinsey & Co., SEMI Foundation, and NSF will share findings of a new National Landscape Analysis on workforce development. Join the webinar on July 7.



SEMI-Related
Semiconductor Engineering: Creating a Moore's Law for AI Scaling

AI scalability will require full-stack co-optimization, not just bigger data centers.

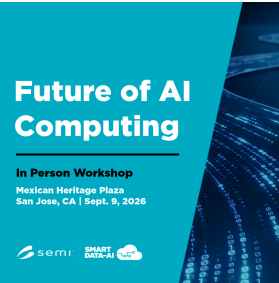
Upcoming Events/Webinars

- Jul 8-10 **Industry Strategy Symposium—ISS Japan**
Hokkaido, Japan | Japan Standard Time
- Jul 9 **AI Driving the Semiconductor Supercycle**
Virtual | Pacific Daylight Time
- Jul 13-15 **Strategic Materials Conference—SMC 2026**
San Jose, California | Pacific Daylight Time

[More events](#)

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