

SEMI GLOBAL UPDATE

June 2, 2026

What's New at SEMI



Market Intelligence

SEMI and Global Net Corp. Release New Report on Glass Core Substrate Market and Trends

“Glass core substrates are being evaluated as one possible solution for future high-end packages ...” said Clark Tseng, Sr. Director of Market Intelligence, SEMI.



Technology and Trends

Enabling Co-Packaged Optics at Scale: The Critical Role of Wet Processing in Photonics Manufacturing

Wet processing is helping co-packaged optics move from lab innovation to scalable photonics manufacturing to support AI-driven data center growth.



Markets and Business

2026 USA Reshoring Survey by the Reshoring Initiative®

Share your views via this survey and help make the case to expand and extend the tax credit to strengthen the global competitiveness of U.S. manufacturing.



SEMI-Related

InBusiness Phoenix: Arizona Anchors New Southwest Talent Hub for Semiconductor Industry

“NNME Southwest represents the kind of employer-aligned, regionally driven ...” said Shari Liss, VP of Workforce Development and Initiatives at SEMI.

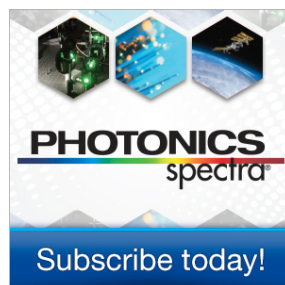
Upcoming Events/Webinars

- | | |
|---------|---|
| Jun 8-9 | Advanced Packaging Including Heterogeneous Integration & Chiplets
Virtual Pacific Daylight Time |
| Jun 10 | Flexible Electronics Master Class #29—Digital Twins for Printed Electronics
Virtual Pacific Daylight Time |
| Jun 10 | ESD Alliance 2026 Executive Outlook
San Jose, California Pacific Daylight Time |

[More events](#)

More News

- [SEMI Blog](#)
- [SEMI Press Releases](#)
- [SEMI Member Press Releases](#)



Sponsored Ads

Please send feedback about SEMI Global Update to Sherrie Gutierrez at semiglobalupdate@semi.org.

Subscribe