

ISS

INDUSTRY
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SYMPOSIUM

HOKKAIDO

2025 - Post event report

ISS Hokkaido 2025 – event overview

Date : Thu. July 10 – Sat. Jul 12, 2025

Venue: The Windsor Hotel TOYA Resort & Spa

Organized by: SEMI

Supporting Organization: Hokkaido Government

Attendee : 108 (includes Government Officials, Top Executives of Semiconductor Device, Equipment, Material, and Component Companies)

Contents : Conference, Group Discussion, Networking Lunch & Dinner, and Networking Golf



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SCREEN

AGENDA

*Titles omitted

Thursday, July 10

11:15- Conference Check-In, Lunch

11:15-13:30 Welcome Lunch

13:30-14:30 **Session 1 Opening**



13:30-13:35
Opening
Remarks
Jim Hamajima
President
SEMI Japan



13:35-13:45
Welcome
Remarks
(Recorded
Movie)
Ajit Manocha
President & CEO
SEMI



13:45-13:55
Guest
Remarks
Naomichi
Suzuki,
Governor of
Hokkaido



13:55-14:25
Special Address
1
(Remote Live)
Satoshi Nohara,
Director-
General,
Commerce and
Information
Policy Bureau,
METI

14:30-15:00 Coffee Break

15:00-16:40 **Session 2 Global Leaders of Semiconductor Industry**



15:04-15:34
**The Versatile
Future of
Semiconductor
Systems**
Thomas Piliszczuk
Executive VP
Worldwide Strategic
Partnerships &
Strategy
imec



15:35-16:05
**NVIDIA AI
Revolution**
Masataka Osaki, the
Japan Country
Manager and VP of
World Wide Field
Operations,
NVIDIA



16:06-16:36
**Kioxia's Growth
Strategy and
Manufacturing**
Tomoharu
Watanabe,
Director,
KIOXIA

16:40-17:10 Coffee Break (Foyer)

17:10-18:15 **Session 3 Economic & Market Trends**



17:11-17:41
**Future of the
Semiconductor Market
Through AI, Memory,
and Supply Chain
Resiliency**
Josephine Lau
Senior Market &
Technology Analyst
Yole Group



17:42-18:12
**Navigating Semiconductor
Growth in Uncertainty:
Opportunities and Challenges
for Japan through the Lens of
Fab Investment**
Clark Tseng
Sr. Director, Market Intelligence
Team
SEMI Taiwan

18:15-19:00 Break

18:15-18:30 Moderator Orientation of Round Table Discussion (12/11)

19:00-20:30 **Welcome Reception & Dinner**



Akira Amari
Former Member of the House of
Representatives
Honorary Chairman, Diet
Members Caucus for the
Promotion of Semiconductor
Strategy (., LDP)



Kiyohiro Hokin
President
Hokkaido University



Ryuichi Yokota
Mayor
Chitose City

20:30-22:30 After Party

Friday, July 11

8:30-10:05 **Session 4 Japan's International Competitiveness**



8:33-9:03
Daishiro Yamagiwa,
Member of the House of
Representatives,
Liberal Democratic Party



9:04-9:34
Paving the Way for a Semiconductor
Renaissance in Japan
Mmasaru Tsuchiya, Partner,
McKinsey & Company



9:35-10:05
**Exploring Promising
Opportunities of China
Semiconductor Industry**
Lily Feng
President
SEMI China

10:05-10:30 Coffee Break

10:30-12:05 **Session 5 Geopolitics and Economic Security**



10:31-11:01
Trump's Tariffs and the
Japanese Economy
Takahide Kiuchi,
Executive Economist,
Nomura Research
Institute



11:02-11:32
Strategic Challenges
Facing Japan
Singo Yamagami,
Special Advisor,
TMI Associates



11:33-12:03
From Chip War to
Global Security:
Taiwan's Strategic
Value
Lin Chen-wei
Senior Advisor
Pacific Solutions, LCC

12:05-13:00 Lunch

13:00-14:30 **Session 6 Round Table Discussion**

*Theme: Geopolitics / International Competitiveness / Supply chain Resilience

*This discussion will be held under the Chatham House Rule.

14:30-15:00 Coffee Break

15:00-16:10 **Session 7 The Insights from Round Table Discussion**

16:10-16:20 Short Break

16:20-17:00 **Session 8 Grand Finale**



16:21-16:51
Future of
Semiconductors
Atsuyoshi Koike
CEO
Rapidus



Closing Remarks
Jim Hamajima
SEMI Japan
President

18:00-19:30 **Dinner Party**



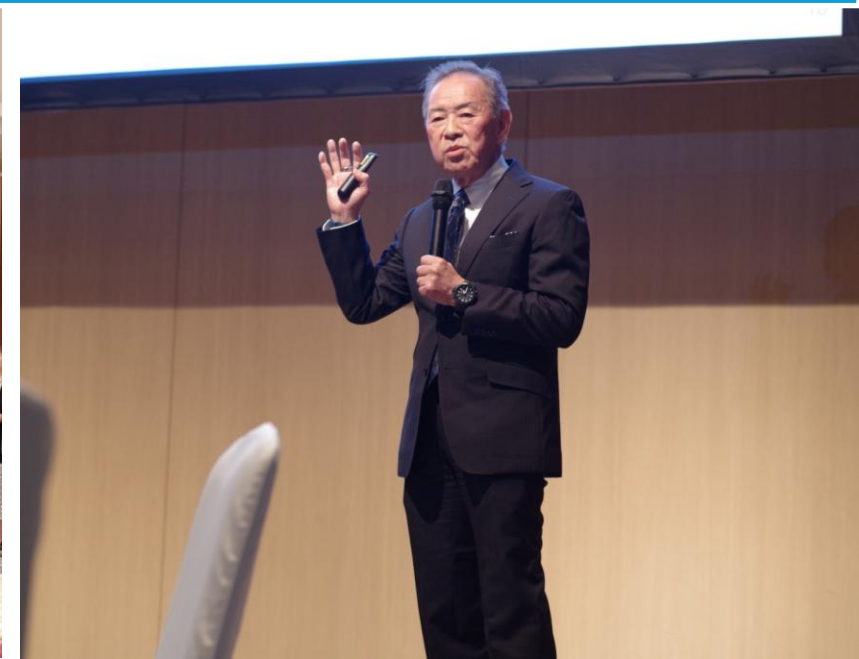
Tetsuro Higashi
Director and Chairman
Rapidus

Saturday, July 12

5:15-15:00 **ISS NETWORKING GOLF** (Optional)



ISS Hokkaido 2025 Highlights



Day 1 – Session 1
Welcome Remarks



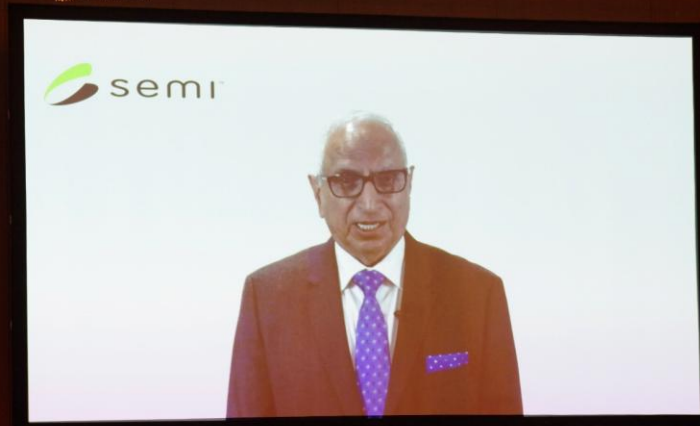
Naomichi Suzuki, Governor of Hokkaido



Satoshi Nohara, Director-General, METI



Jim Hamajima, President, SEMI Japan



Ajit Manocha, President & CEO, SEMI



Day 1 – Break times





Masataka Osaki, Japan Country Manager, NVIDIA



Thomas Piliszczuk, Executive VP, imec

Day 1 – Session 2 Global Leaders of Semiconductor Industry



Tomoharu Watanabe, Director, KIOXIA

Day 1 – Session 3
Economic & Market Trends



Josephine Lau
Senior Market & Technology Analyst, Yole Group



Clark Tseng
Sr. Director, Market Intelligence Team, SEMI





Masao Asami, President and CEO, EBARA

Day 1
Welcome Reception & Dinner



Akira Amari
Liberal Democratic Party



Masayoshi Hasegawa
President & CEO, Micronics Japan



Kiyohiro Hokin, President, Hokkaido University



Ryuichi Yokota, Mayor, Chitose City



Masao Asami, Liberal Democratic Party



Lily Feng, President, SEMI China

Day 2 - Session 4
Japan's International Competitiveness



Masaru Tsuchiya, Partner, McKinsey & Company



Day 2 - Session 5
Geopolitics and Economic Security



Takahide Kiuchi
Executive Economist, Nomura Research Institute



Singo Yamagami
Special Advisor, TMI Associates



Lin Chen-wei
Senior Advisor, Pacific Solutions, LCC

Session 6 Round Table Discussion

Session 7 The Insights from Round Table Discussion

ディスカッションテーマ **Discussion Theme**

1. サプライチェーンの強靱化/Supply chain Resilience
2. 国際競争力/International Competitiveness
3. 地政学/Geopolitics



Day 2 - Session 6 Round Table Discussion





Day 2 - Session 7 The Insights from Round Table Discussion (1/2)





Day 2 - Session 7 The Insights from Round Table Discussion (2/2)





Atsuyoshi Koike, CEO, Rapidus



Day 2 - Dinner Party



Kazuo Ushida, Senior Counselor, NIKON



Tetsuro Higashi
Director and Chairman, Rapidus