



ITPC INTERNATIONAL TRADE PARTNERS CONFERENCE

NOVEMBER 2-5, 2025

FAIRMONT KEA LANI, MAUI, HI

2025 ITPC GLOBAL COMMITTEE

CHAIR

Janice Golda
Senior Director,
Litho Strategic Sourcing
Intel Corporation

COMMITTEE

Deborah Garand
Managing Director
Accenture

Omkaram (Om) Nalamasu
Senior Vice President and
Chief Technology Officer
Applied Materials

Tadahiro Suhara
Senior Strategy Advisor
Applied Materials Japan

Dalia Vernikovsky
Chief Executive Officer
ASNA

David Chen
President
Hermes-Epitek

Rafaella Borzi
Vice President and
Head of Partnerships R&D
and IC Link North America
imec

Osamu Nakamura
Senior Vice President
and Executive Officer
Kanken Techno

David Anderson
President
NY CREATES

Jonathan Davis
Board of Trustee
SEMI Foundation

G. Dan Hutcheson
Vice Chair
TechInsights

Jay Chen
Senior Advisor
TEL Shanghai

THANK YOU TO OUR SPONSORS



SUNDAY, NOVEMBER 2

16:00-19:00 ITPC Program Check-In

18:00-19:30 **Welcome Reception** Sponsor **TEL**

SEMI DESK AND ITPC REGISTRATION

Registration—Makai Desk, Ballroom Foyer**Conference**—Kea Lani Ballroom

- **Sunday, November 2** 16:00-19:00
- **Monday, November 3** 07:00-16:30
- **Tuesday, November 4** 07:00-11:15
- **Wednesday, November 5** 07:00-11:00

Registered Spouses

Registered spouses are invited to join the following evening receptions and dinners.

- **Welcome Reception**—Sunday, November 2
 - **Reception & Banquet**—Monday, November 3
 - **Reception & Banquet**—Tuesday, November 4
- Please note that breakfast and lunch are not included.*

ITPC EVENTS

SUNDAY, NOVEMBER 2 | ROYAL FOUNTAIN TERRACE
(BALLROOM COURTYARD)**Welcome Reception**—18:00-19:30**Attire** Hawaiian or resort wear Sponsor **TEL**

MONDAY, NOVEMBER 3 | KEA LANI BALLROOM

The Night of Superheroes**Reception & Banquet**—19:00-21:30**Attire** Come as your favorite Superhero!Sponsors **EDWARDS** **SHI**
Cryogenics Group

TUESDAY, NOVEMBER 4 | POLO BEACH LAWN

Moonlight in Maui**Reception & Banquet**—18:00-21:00**Attire** Hawaiian or resort wear Sponsor **comet**

TUESDAY, NOVEMBER 4 | WAILEA EMERALD COURSE

ITPC Golf Tournament

Tournament Schedule

- 11:20 Golf Shuttle to Wailea Golf Club
- 12:30 Shotgun Start
- 20:15 Awards Presentation at the ITPC Banquet Sponsor **HITACHI**

WI-FI SPONSOR

Network: Fairmont**Password:** ASNA

Sponsor



MONDAY, NOVEMBER 3

07:00-07:45 **Attendee Breakfast** Sponsor **PFEIFFER**
VACUUM-FAB SOLUTIONS

07:45-08:00 **Welcome Remarks**
Janice Golda, Senior Director,
 Lithography Strategic Sourcing, Intel;
 Chair, ITPC Global Committee
Joe Stockunas, President, SEMI Americas
Ajit Manocha, President and Chief Executive
 Officer, SEMI

SESSION 1 KEYNOTES Session Sponsor

08:00-08:30 **Christophe Fouquet**, President
 and Chief Executive Officer, ASML
 08:30-09:00 **Naga Chandrasekaran**, Executive Vice
 President, Chief Technology and Operations
 Officer, and General Manager of Intel Foundry,
 Technology and Manufacturing, Intel
 09:00-09:30 **Prabu Raja**, President, Semiconductor
 Products Group, Applied Materials

09:30-09:40 **Break** Sponsor **CKD**09:40-10:10 **Siwoo Lee**, Executive Vice President,
DRAM R&D Pathfinding, Samsung Electronics10:10-10:40 **Tomoharu Watanabe**, Director, Executive
Vice President and Executive Officer,
Chief Operating Officer, KIOXIA10:40-11:10 **Babak Sabi**, Vice President Technology,
Annapurna Lab, Amazon Web Services (AWS)11:10-12:00 **Attendee Engagement
& Perspective**12:00-13:00 **Attendee Lunch** Sponsor**SESSION 2 MARKETS & APPLICATIONS**Session Sponsor **exyte**13:00-13:30 **Handel Jones**, Founder and
Chief Executive Officer, IBS13:30-14:00 **Hidehito Takahashi**, Representative Director,
President and Chief Executive Officer, Resonac

14:00-14:30 **Lita Shon-Roy**, President and Chief Executive Officer, TECHCET (CMC)

14:30-14:45 **Break** *Sponsor* 

SESSION 3 TRADE & GEOPOLITICS

14:45-15:00 **Trade & Geopolitical Update**
John Cooney, Vice President, Global Advocacy and Public Policy, SEMI

15:00-16:30 **Roundtable**
Moderator Ian Steff, President and Chief Executive Officer, mySilicon Compass

- Panelists**
- **Kevin Gallagher**, Senior Advisor, Accenture
 - **Sandra Watson**, President and Chief Executive Officer, Arizona Commerce Authority
 - **Gerard de Graaf**, Senior EU Envoy to the U.S. for Digital and Head of EU office, San Francisco, European Union
 - **Nobuhiko Tanaka**, Deputy Director-General for Economic Security Policy, METI

19:00-21:30 **The Night of Superheroes Reception & Banquet** *Sponsors*



TUESDAY, NOVEMBER 4

07:00-07:45 **Attendee Breakfast** *Sponsor* 

SESSION 4 FUTURE TRENDS *Session Sponsor* **ADVANTEST**

07:45-08:15 **Thomas Piliszczuk**, Executive Vice President, Global Partnerships and Strategy, imec

08:15-08:45 **Prineha Narang**, Professor, University of California, Los Angeles

08:45-09:15 **Jun Sawada OBE**, Executive Chairman, NTT

09:15-09:45 **Steven Johnston**, Vice President, Head of Technology Enablement, EMD Electronics / Merck KGaA

09:45-10:00 **Break** *Sponsor* 

10:00-11:15 **Future Trends Roundtable**
Moderator G. Dan Hutcheson, Vice Chair, TechInsights
Panelists

- **Doug Lefever**, Representative Director and Group Chief Executive Officer, Advantest
- **Steven Johnston**, Vice President, Head of Technology Enablement, EMD Electronics / Merck KGaA
- **Syed Alam**, Partner, McKinsey & Company
- **Prineha Narang**, Professor, University of California, Los Angeles

ITPC GOLF TOURNAMENT

11:20 Golf Shuttle Starts

11:30-13:00 **Lunch for Non-Golf Attendees** *Sponsor* 

12:30 **Shotgun Start—Wailea Golf Club, Emerald Course** *Sponsor* **HITACHI**

18:00-21:00 **Moonlight in Maui Reception & Banquet** *Sponsor* **comet**

WEDNESDAY, NOVEMBER 5

07:00-07:45 **Attendee Breakfast** *Sponsor* 

SESSION 5 TECHNOLOGY *Session Sponsor* 

07:45-08:15 **Woong Sun Lee**, Chief Executive Officer, SK hynix Semiconductor West Lafayette; Senior Vice President, SK hynix

08:15-08:45 **Subramanian Iyer**, Distinguished Professor, University of California, Los Angeles

08:45-09:00 **Break** *Sponsor* 

09:00-10:30 **Technology Panel**
Moderator Janice Golda, Senior Director, Lithography Strategic Sourcing, Intel; Chair, ITPC Global Committee

- Panelists**
- **Omkaram Nalamasu**, Senior Vice President and Chief Technology Officer, Applied Materials
 - **Takahisa Amemiya**, President and Chief Executive Officer, FICT Limited
 - **Jeffrey Welser**, Chief Operating Officer and Vice President, IBM Research
 - **Woong Sun Lee**, Chief Executive Officer, SK hynix Semiconductor West Lafayette; Senior Vice President, SK hynix

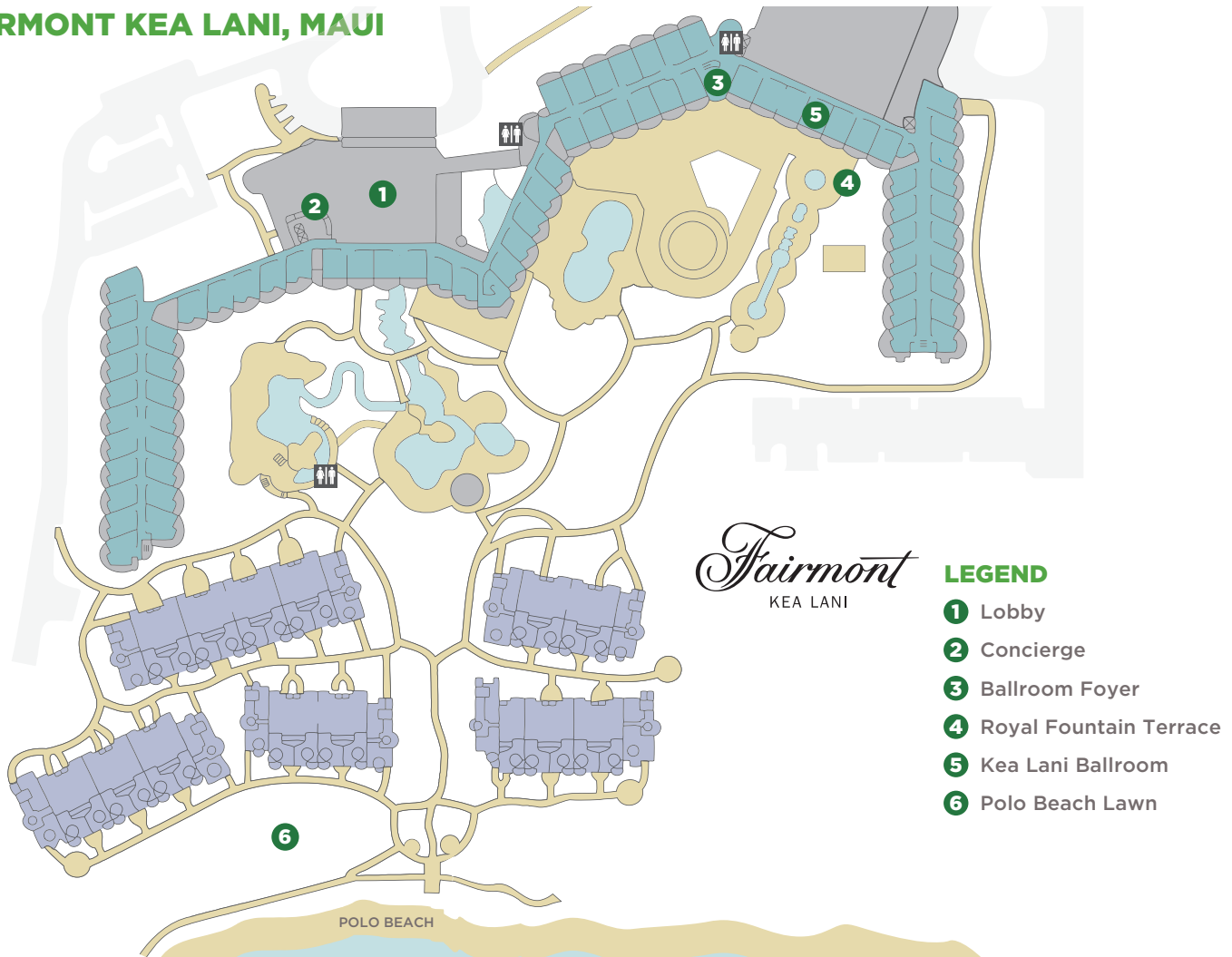
10:30 **Closing Remarks**
Joe Stockunas, President, SEMI Americas

Agenda Subject to Change



ITPC INTERNATIONAL TRADE PARTNERS CONFERENCE

FAIRMONT KEA LANI, MAUI



SAVE THE DATES
NOVEMBER 1-4
ITPC 2026

Four Seasons Resort O'ahu
at Ko Olina, Oahu, HI



PRESENTATION & ATTENDEE LIST ACCESS

Approved presentation PDFs will be posted at the end of the conference on a password-protected webpage.

The link and password will be provided to attendees onsite at ITPC.