As China consumes an estimated 36% of worldwide semiconductor production, semiconductors are now the single largest import into China. Domestic IC production has increased at a 19% CAGR between 2008 to 2018.

The China IC Ecosystem Report contains in-depth analysis of China’s wide-ranging IC manufacturing ecosystem within the global semiconductor industry. It features the latest semiconductor supply chain and market developments including the rise of China’s IC industry, national and local government policies, public and private funding, and their implications for China’s IC supply chain.

FEATURES
This comprehensive research report and database includes:

• More than 100 pages, and more than 70 charts, graphs, data tables, and industry maps ideal for presentations
• China’s IC industry environment and outlook
• Latest information on China government policies and investment funding
• Detailed research data and analysis by IC industry segments, including design, fabless, device manufacturing, packaging, assembly and test, equipment, and materials

BENEFITS
• Gain real insights into the latest developments in China’s IC ecosystem value chain
• Understand the economic and political implications of China’s IC Industry and future implications
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  4-3 IC Packaging & Test
  4-4 Materials
  4-5 Equipment

Summary
Acronyms

METHODOLOGY

The information in this research report is based on both primary and secondary research. The primary research for this report was conducted over an six-month period, from January through July 2019. Data presented before 2018 represents actual information for the calendar year. Data for 2019 is based on actual year-to-date data, rather than the full year; therefore, 2019 data should be considered an estimate.

SEMI researchers conducted in-depth personal, telephone, and email interviews with representatives from fabless design houses, semiconductor manufacturers, packaging and test facilities, equipment manufacturers, and material vendors, as well as with government officials and professionals from industry associations in China. A thorough literature search was also conducted. SEMI market researchers analyzed all information and summarized the findings in this report.

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