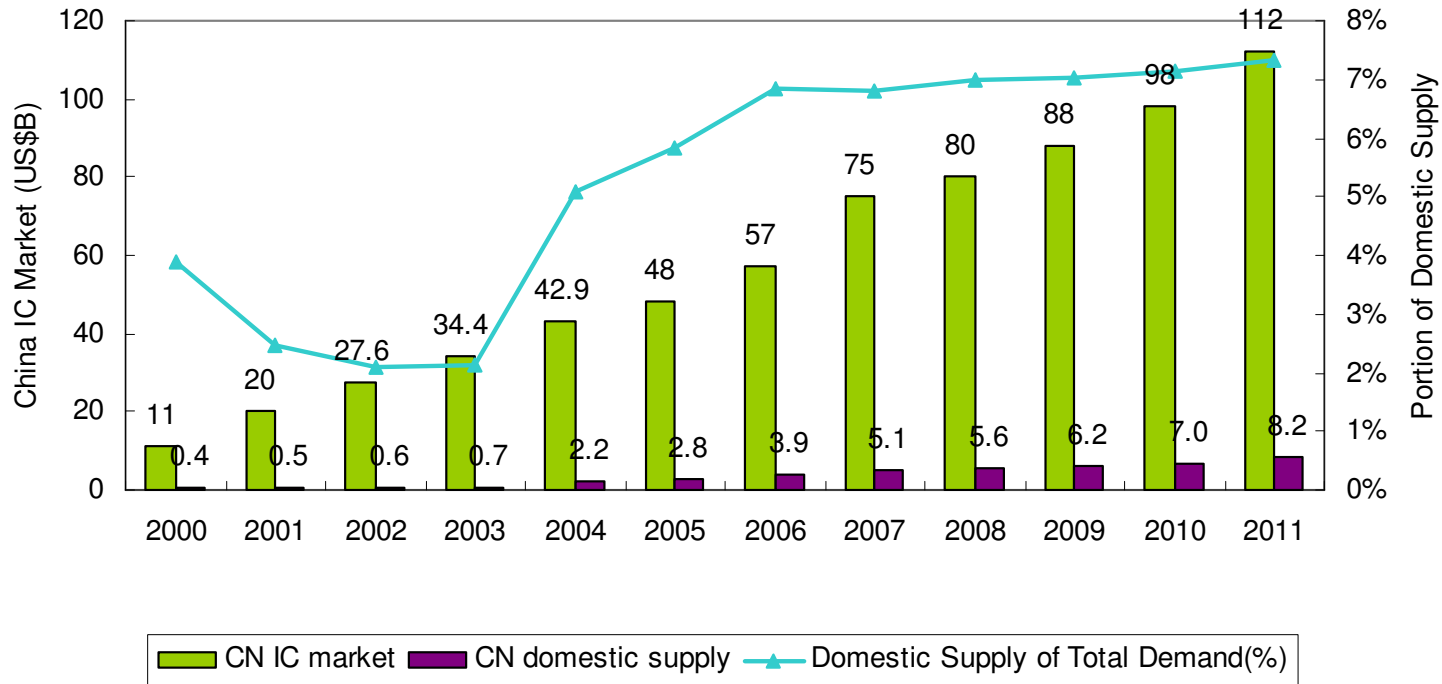


# The “Chip Gap” between Local Demand and Supply Drives the Growth of China Semiconductor Industry

China IC Market Demand vs. Domestic IC Supply in 2000-2011



Source: CSIA, iSuppli, IC Insights, SEMI Industry Research and Statistics, May 2009